EXHIBT B

Budget

	2	3	4	2	9	7	∞	6	10	11	12	13		
				Post-Petition	Period - Operating	ng			۵.	ost-Closing Pe	Post-Closing Period - No Operations	erations		
	P11	P11	P11		P12	P12	P12	P12	P1	P1	P1	P1	P2	Current
	7-Nov	14-Nov	21-Nov	28-Nov	5-Dec	12-Dec	19-Dec	26-Dec	2-Jan	9-Jan	16-Jan	23-Jan	30-Jan	Total Nov 7 - Jag30
Week	45	46	47	48	49	20	51	52	1	2	3	4	2	ase
Cash Inflow	1,058	1,032	1,135	1,953	1,317	1,394	1,355	1,292	1,253					[%] 2(
\$900	361	889	963	687	871	229	683	881				,		o - ∄
Critical Vendor Payments	12	22	73	91	26	42	43	52				,		2
Protection plan			36					28						3 <u>4</u> (
Rent	316				516									\$ \
Lease terminations														JΤI
Payroll & Benefits														D
Stores - Paid 1 Week in Arrears:														D
Managers	136	1	54	1	129		54		129	,	65		105	6 0
ASM/Sales	239		240	1	279		227		232		116		19	1,352
Hourly Support	41	,	41	,	35	,	41	,	35	,	18		9	3
PR Taxes	10	-	10	-	10	-	10		10		2		-	-2
Total store wages & taxes	426		345		453		332		406		203		130	2,295
SSC incl DM's & FFOT	158		115	,	115		115	,	114		57		44	FiŘ
Comfort Coil	17	ı	17	ı	17		17	,	17		6			eđ
Executive Team	42		42	,	42		42	,	42	1	21	1		É
Severance														./O
Bonus - Others Consulting (GMM Mktg Mar VP Finance)	7	<u>,</u>	Ĺ.	,	10	7	10	70	1					6/ 2
PR Taxes	10	2 ,	10	;	10	2 ,	10	2 ,	10		2	,	1	Q
Total wages & taxes - SSC, DM's, FFOT, Exec Team	242	15	198	15	194	10	194	10	194		92		44	1, 20 5
Benefits			140					140				25		ıges
Website Development			10					10						2 ^e o1
Store Security	က	1	,	ı	က	П	ı	ı	ı	က	Н		,	3
Marketing i T		7				7		63				7		- 105
Vebsite Design		1				1		c D				1		COT -
Audit & Tax						20								20
Store Utilities / Office Utilities /Telephone/ Cable	89	19	∞	13	89	19	∞	13	89	19	∞	13	89	391

Property Taxes		40		25				240						305
Business Insurance				20				48					48	145
Customer refunds	7	7	7	7	7	7	7	7	7					63
Supplies														•
Bank fees														
Comfort Coil Equipment Lease & Note			4	1			4	1						10
Maintenance and Repairs														•
Legal														Ci
Real Estate Advisory				ı										as
Delivery	42	41	45	78	53	26	54	52	20	30	30	30	30	902
Repair Techs	7	7	7	7	7	7	7	7	7	7	7	7	7	2
Miscellaneous A/P Payments	37	37	37	37	37	37	37	37	37	10	10	10	10) } }
Weekly Burn Rate	1,521	1,092	1,874	1,010	2,264	919	1,370	1,618	770	89	351	66	337	13,892
امريع /ددع / مريع / مريع /			0		C	7.0		Ö						31€
rcaiu/ Epay/ ruei caius	*		00		70	/7		00						à -3
Income tax	11	ļ	;	;	ļ	;	;	;	;			;		∃ T
Sales Tax	25	9	246	65	25	92	386	65	25			419		, SD
Retention/Incentive Bonuses												100		100
Miscellaneous A/P Payments	10	10	10	10	10	10	10	10	10	10	10	10	10	% €£
Term Loan Payment														00
Investment Banker Advisory				35				35				430		580
Legal - Real Estate														43
Legal - Restructuring	83	83	83	83	83	83	83	83	83					3£
Financial Advisory - Restructuring	25	34	34	34	34	34	34	34	34					2000
US Trustee Fees												260		250
Claims & Noticing Agent	29	29	29	29	29	29	29	29	29					⊨¥
	64	0	62	2	2	25	0.4	0	22					iei
Lender Professionals			200			732			TPS			000		
Committee Professionals	;				!				į			700	į	1
DIP Interest (7.2%) and Commitment Fee (1%)	52				10				21				31	∄ď
Wind Down Costs	1				,				/39	c i	200	2.1	0	06 j
lotal	1,756	1,313	2,556	1,26/	2,476	1,402	1,915	1,955	1,876	8	361	1,518	3/8	
Net Change in Cash	(669)	(282)	(1,420)	989	(1,159)	(6)	(290)	(663)	(623)	(78)	(361)	(1,518)	(378)	(7,062)
Book Cash Balance Beginning of Week	570	(128)	(410)	(1,831)	(1,144)	(2,303)	(2,312)	(2,872)	(3,535)	(4,158)	(4,236)	(4,596)	(6,114)	Page
														е (
Excess Cash Sweep	· #			ı										3 of
Week Ending Book Cash Balance	(128)	(410)	(1,831)	(1,144)	(2,303)	(2,312)	(2,872)	(3,535)	(4,158)	(4,236)	(4,596)	(6,114)	(6,492)	(6,632)
Cach Balanco	530	7 331	2 049	629	2 165	1 007	2 508	2 038	1 375	2 3 4 2	7 261	1 903	986	520
We of the Colonial Colonia Colonial Colonia Colonial Colonial Colonia Colonia Colonia Colonia Colonia	1000	1,000,	(000, 1)	200	7,100	,,	0,000	2,000	2,27	25,7	102/2	1,000	(07.0)	(000)
weekly cash Ose DIP Borrowing per Agreement	(699)	(707)	(1,420)	850	(601,1)	(9)	(nac)	(600)	(623)	(0/)	(105)	(010,1)	(9/6)	6.540
Cash Balance incl Borrowing	2,331	2.049	629	2.165	1.007	2,598	2.038	1,375	2,342	2.264	1,903	386	00	8